

## RESOURCES

### WEBSITES

MyMoney.gov – Life Events

<https://www.mymoney.gov/lifeevents/Pages/lifeevents.aspx>

Credit.org

<https://credit.org/services>

The Institute for Financial Education

<http://www.ifeonline.org>

PracticalMoneySkills.com

<https://www.practicalmoneyskills.com>

[https://www.practicalmoneyskills.com/learn/life\\_events](https://www.practicalmoneyskills.com/learn/life_events)

### BOOKS

Fagan, C., & Ver Hage, L. (2018). *The financial diet: A total beginner's guide to getting good with money*. Holt Paperbacks.

Rapley, T. B. (2019). *The money manual: a practical money guide to help you succeed on your financial journey*. CreateSpace Publishing.

### ONLINE ARTICLES

Caldwell, M. (2020, June 21). 6 Major Financial Steps of Your Life. *The Balance*.

<https://www.thebalance.com/major-financial-steps-of-life-2386034>

Dow, N. (2019, November 7). How to Tackle Saving for These 6 Major Life Expenses. *The Penny Hoarder*.

<https://www.thepennyhoarder.com/save-money/expensive-life-events>

### PODCASTS

#### *Fit Advisors*

Suggested Episodes:

Jariwala, A. (Host) & Cham, P. (Guest expert). (2020, March 10). Estate and succession planning (No. 33) [Podcast episode]. In *Money Checkup Podcast*. <https://fitadvisors.com/episode-33-estate-and-succession-planning>

Jariwala, A. (Host) & Tisler, T. (Guest expert). (2020, March 24). Navigating the market uncertainty of COVID-19 (No. 34) [Podcast episode]. In *Money Checkup Podcast*. <https://fitadvisors.com/episode-34-navigating-the-market-uncertainty-of-covid-19>

Jariwala, A. (Host). (2020, April 7). Planning in times of uncertainty (No. 35) [Podcast episode]. In *Money Checkup Podcast*. <https://fitadvisors.com/episode-35-planning-in-times-of-uncertainty>

#### *Money for The Rest of Us*

Suggested Episode:

Stein, D. (Host). (2020, June 24). How to do financial planning (No. 303) [Podcast episode]. In *Money for the Rest of Us*. <https://moneyfortherestofus.com/303-financial-planning>

### TOOLS AND CALCULATORS

#### *Free Budget Sheet*

<http://www.free-financial-advice.net/create-budget.html>

#### *Useful Financial Calculators*

<http://www.free-financial-advice.net/financial-calculators.html>

### APPS

*Albert* [Mobile app]. (2020). <https://albert.com>

(Free; Android and iOS)

*Good Budget* [Mobile app]. (2020). <https://goodbudget.com>

(Free; Android and iOS)

*Mint.com* [Mobile app]. (2020). <https://mint.intuit.com>


(Free; Android and iOS)

*Personal Capital* [Mobile app]. (2020). <https://www.personalcapital.com>

(Free; Android and iOS)

*Zeta* [Mobile app]. (2020). <https://www.askzeta.com>

(Free; Android and iOS)

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A DAY [foh4you.com](http://foh4you.com)